



Name	J

Jim Kalinowski

NA Graduate

176th Session

Company/Agency /Organization

Houston Police Department

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Topic of Presentation

Retirement/Career Transition Planning

Title of Presentation

Circle of Life Retiring with Purpose, Passion & Balance in Achieving Financial & Life Wealth

Length of Presentation 8, 4, 3, 2 or 1 hours

Presentation Objective Encourage students in preparing for retirement to focus on Financial and Life wealth planning

Presentation Description

Class discussions will describe the 6 myths of retirement, new spelling and definition for the word retirement, and the 6 stages of the HPD Circle of Life Roadmap. Students will participate in the following process:

- Developing a financial and life wealth plans.
- Learning to test drive their retirement plans.
- Viewing video interview testimonials of active and retired classified and civilian employee mentors, including phase down employees that returned to active duty.
- Discussing results of department survey (advice from pre-retirement mentors), and the "What your Family Should Know" document.

Speaker Bio

Born and raised in Buffalo, NY, Jim graduated from Brockport State University with Bachelor's degrees in both Criminal Justice and Political Science. He then migrated to Houston where he has retained residence since 1981, long enough to call Texas home. He earned a Masters degree in Management from Sam Houston State University and has been serving public safety clients since 1997 including ten years as an independent Financial Advisor.

Jim is series 7 licensed in addition to series 6, 63 and 65 (which allows him to sell Securities, Bonds, Mutual Funds, Equity Traded Funds, Limited Partnerships, as well as provide Financial Advice). Also Insurance licensed for Individual & Group Life, Health, Long Term Health Care including Fixed and Variable Annuities.

Jim is also a certified peace officer with 33 years of experience in law enforcement as well as a graduate of the FBI National Academy (176). He passionately believes that both financial and life planning will help you make a sound decision in preparing you to retire with a purpose.

In Jim's spare time he enjoys spending time with my wife and family and for 14 years coached his son's ice hockey teams. As a coach, he tries to teach life skills and values by developing strong work ethic, teamwork, and discipline, all while having fun. He believes not only in developing athletic skills, but developing leadership skills alongside them in hopes these young adults will benefit from in their own careers. Participates in the police Olympics for bench press, hiking, ice hockey and facilitator for Dave Ramsey's Financial Peace at Stonebridge Church in The Woodlands, Texas. Wife Rose of 31 years and children Jennifer, Michael and Nick. www.youretireconfident.com for additional information.

Additional Comments

Having been teaching the class to civilians and classified personnel at the Houston Police Academy for the last 3 years. Conducted a presentation at an NAA luncheon in Houston, Texas.